



Filing ID #10024772

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Gibbs
Status: Congressional Candidate
State/District: NV04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 09/24/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritus Retirement ⇒ American Century Mid Cap Value Fund, Investor Class [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ Dodge & Cox International Stock Fund [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ Franklin Growth, Class A [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ Goldman Sachs Short Duration Govt Fund, Investor [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ Goldman Sachs Small Cap Value Fund, Investor Shares [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ Janus Henderson Balanced Fund, Class S [MF]		\$15,001 - \$50,000	None		
Ameritus Retirement ⇒ JP Morgan Mid Cap Growth, Class A [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritus Retirement ⇒ MFS Value, Class R3 [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ State Street Russell Small Cap Index Securities Lending, III [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ State Street S&P 500 Index Securities Lending, Class H [MF]		\$15,001 - \$50,000	None		
Ameritus Retirement ⇒ State Street Short Term Investment, Class H [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ T. Rowe Price Growth Stock Fund, Advisor Class [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ Templeton Foreign Fund, Class A [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ Vanguard Small-Cap Index Fund, Admiral Shares [MF]		\$1,001 - \$15,000	None		
Ameritus Retirement ⇒ Western Asset Core Plus Bond Find, Class I [MF]		\$1,001 - \$15,000	None		
Empower Retirement ⇒ AB Large Cap Growth R [MF]		\$15,001 - \$50,000	None		
Empower Retirement ⇒ American Funds EuroPacific [MF]		\$1,001 - \$15,000	None		
Empower Retirement ⇒ BlackRock High Equity Income A [MF]		\$1,001 - \$15,000	None		
Empower Retirement ⇒ Great-West Government Money Market Inst [MF]		\$1,001 - \$15,000	None		
Empower Retirement ⇒ Invesco Charter R [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Empower Retirement ⇒ Ivy Science & Technology A [MF]		\$1,001 - \$15,000	None		
Empower Retirement ⇒ Lord Abbett High Yield A [MF]		\$1,001 - \$15,000	None		
Empower Retirement ⇒ Pioneer Bond R [MF]		\$1,001 - \$15,000	None		
Empower Retirement ⇒ Royce Pennsylvania Mutual Consult [MF]		\$1,001 - \$15,000	None		
Exxon Mobil Corporation (XOM) [ST]	JT	\$50,001 - \$100,000	None		
Securian Retirement Builder II - B Series [FN]		\$50,001 - \$100,000	None		
Waddell & Reed ⇒ Ivy Accumulative I [MF]		\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Accumulative I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Apollo Strategic Income I [MF]		\$15,001 - \$50,000	None		
Waddell & Reed ⇒ Ivy Core Equity I [MF]		\$15,001 - \$50,000	None		
Waddell & Reed ⇒ Ivy Emerging Markets Equity I [MF]		\$15,001 - \$50,000	None		
Waddell & Reed ⇒ Ivy Emerging Markets Equity I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy High Income I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy High Income I [MF]		\$15,001 - \$50,000	None		
Waddell & Reed ⇒ Ivy International Core Equity I [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Waddell & Reed ⇒ Ivy International Core Equity I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Larger Cap Growth I [MF]		\$15,001 - \$50,000	None		
Waddell & Reed ⇒ Ivy Mid Cap Growth I [MF]		\$15,001 - \$50,000	None		
Waddell & Reed ⇒ Ivy Mid Cap Growth I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Mid Cap Income Opportunities I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Mid Cap Income Opportunities I [MF]		\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Natural Resources [MF]		\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Natural Resources I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Science & Technology I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Science & Technology I [MF]		\$15,001 - \$50,000	None		
Waddell & Reed ⇒ Ivy Securian Core Bond I [MF]		\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Securian Core Bond I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Securian Real Estate Securities I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Securian Real Estate Securities I [MF]		\$1,001 - \$15,000	None		
Waddell & Reed ⇒		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ivy Small Cap Growth [MF]					
Waddell & Reed ⇒ Ivy Small Cap Growth I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Value I [MF]	SP	\$1,001 - \$15,000	None		
Waddell & Reed ⇒ Ivy Value I [MF]		\$1,001 - \$15,000	None		
Waddell & Reed ⇒ WE Advisors Cash Management A-Sweep [MF]		\$1,001 - \$15,000	None		
Waddell & Reed ⇒ WR Advisors Cash Management A-Sweep [MF]	SP	\$1 - \$1,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy Core Equity I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy Emerging Markets Equity I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy High Income I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy Limited-Term Bond I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy Mid Cap Growth I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy Mid Cap Income Opportunities I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy Municipal Bond I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy Municipal High Income I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy Science & Technology I [MF]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Waddell & Reed (Non- Retirement) ⇒ Ivy Securian Real Estate Securities I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy Small Cap Growth I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ Ivy Tax Managed Equity I [MF]	JT	\$1,001 - \$15,000	None		
Waddell & Reed (Non- Retirement) ⇒ WE Advisors Cash Management A-Sweep [MF]	JT	\$1 - \$1,000	None		
Waddell & Reed Advisors Select Preferred Annuity [FN]		\$100,001 - \$250,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Battlespace, Inc	My Salary	\$190,000.00	\$185,362.87
Department of Defense	USAF Retirement	\$61,342.20	\$60,124.58
Veterans Affairs	VA disability	\$5,593.80	\$5,483.64

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA	Beginning August 2014	Home equity Line of Credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Ameritus Retirement
DESCRIPTION: Former Employer 401K
- Empower Retirement
DESCRIPTION: Current Employer 401K
- Waddell & Reed
- Waddell & Reed (Owner: SP)
- Waddell & Reed (Non- Retirement) (100% Interest) (Owner: JT)
LOCATION: North Las Vegas, NV, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Gibbs , 09/24/2018